



October 04, 2024

To,  
The Board of Directors,  
**Oan Industries Limited**  
P-134, Malhotra Nagar,  
Vishwakarma Industrial Area,  
Jaipur - 302013, Rajasthan, India.

Dear Sir / Madam,

**Ref: Proposed Initial Public Offer (IPO) of OAN INDUSTRIES LIMITED (the “Company”)**

**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as ‘**Statutory and Peer Review Auditor**’ to the Proposed Public Issue of ‘**Oan Industries Limited**’ on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013. We have no objection to our name being inserted as the ‘**Statutory and Peer Review Auditor**’ in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize ‘**Oan Industries Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

<b>Firm Name</b>	:	M/s.Mittal and Associates
<b>Address</b>	:	B-603, Raylon Arcade, Ramakrishna Road, Kondivita, Andheri East, Mumbai-400059.
<b>Tel. No.</b>	:	+91 9321160020
<b>E-mail</b>	:	camukesh@ymail.com
<b>Contact Person</b>	:	Mr. Mukesh Kumar Sharma
<b>Firm Registration No.</b>	:	106456W
<b>Membership No.</b>	:	134020
<b>Peer ReviewCertificate No.</b>	:	016850

Thanking you,

Yours faithfully,

**For Mittal and Associates,  
Chartered Accountants  
FRN: 106456W**

**CA Mukesh Kumar Sharma  
Partner  
Membership No.:134020**